

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing Limit	ed		
Name of Issuer	MMG Limited			
Date Submitted	4 May 2015			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>1208</u>	_Description :	N/A		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	_Description :			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Steels and a . N/A Dage	ription :		
Stock code : N/A Desc			
Stock code: N/A Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month	No. of other	(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of					
preceding month	5,289,607,889	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	NIL	N/A	N/A	N/A	
Balance at close of the					
month	5,289,607,889	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	benefites of the	133461)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1/10 / 01110111 0011	ng ure monur		:	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
,						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	152,947,722
(Note 1)						
(11010-1)						
3. N/A						
0.1771						
(/ /)						
shares						
(Note 1)		_				
		To	otal A. (Ordin	-	NIL	
			•	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	<u>-</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)			_			
(dd/mm/yyyy)) 2. N/A	(_	/ /)	-			
	<u> </u>					_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>					
Stock code (if listed)				-		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /					
(dd/mm/yyyy) 4. N/A)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
_			Total C. (Ordinar (Preference		N/A N/A	
				her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Lissue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1)		her Movements i Type of Issue	ii issued Share	с Сарна і				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue			Class of shares issuable	N/A			<u> </u>
At price: currency Class of shares issuable N/A								-	
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency	1.	Rights issue	At price :			(/ /)		
2. Open offer At price: State currency						(/ /)		
2. Open offer At price: State currency									
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Mote 1) EGM approval date: (/ / /) Class of shares issuable N/A (Note 1) Issue and allotment (/ / /) Lissue and allotment (/ / /) Graphy or contact the state of the state						N/A		-	
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :			(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 4. Bonus issue State currency Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 4. Bonus issue State currency Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) ESM approval date: (/ /) Graphy State of the control of						N/A		-	
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:						(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:									
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:						N/A		-	
	4.	Bonus issue			Issue and allotment	(/ /)		
i						(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			•			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N/A			
5.	Scrip dividend	At price :	State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For	r Main B	oard	and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable(Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Ord	dinary sh	arec)	N/A	
			erence sh		N/A	
			(Other o	class)	N/A	
_		d (1 T) 1 (1 1 T)		/41		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		(1)	N	IL
				(2)	N	/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):		N	/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A	A to E):		N	/A
(T	These figures should be the same as the relevant figur	es under II above ("Movemer	nts in Iss	ued S	'hare Capital'').)

Remarks (if any):
Submitted by: ANDREW GORDON MICHELMORE
Title: EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)
Notes:

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.